

SCHLUMBERGER LIMITED

Non-GAAP Reconciliation

The following is a reconciliation of diluted earnings per share from continuing operations, excluding charges and credits, to diluted earnings per share from continuing operations for each of the years ended December 31, 2013, 2012 and 2011. The reconciliation is intended to satisfy the requirements of Regulation G of the Securities Exchange Act of 1934, as amended.

(Stated in millions, except per share amounts)

	Year ended December 31, 2013				
	Pretax	Tax	Noncont. Interest	Net	Diluted EPS
Schlumberger income from continuing operations, as reported	\$8,691	\$1,848	\$42	\$6,801	\$5.10
Gain on formation of OneSubsea joint venture	(1,028)	-	-	(1,028)	(0.77)
Impairment of equity-method investments	364	19	-	345	0.26
Provision for accounts receivable	152	30	-	122	0.09
Currency devaluation loss in Venezuela	92	-	-	92	0.07
Schlumberger income from continuing operations, excluding charges & credits	<u>\$8,271</u>	<u>\$1,897</u>	<u>\$42</u>	<u>\$6,332</u>	<u>\$4.75</u>

	Year ended December 31, 2012				
	Pretax	Tax	Noncont. Interest	Net	Diluted EPS
Schlumberger income from continuing operations, as reported	\$6,959	\$1,700	\$29	\$5,230	\$3.91
Merger-related integration costs	128	16	-	112	0.08
Workforce reduction	33	6	-	27	0.02
Schlumberger income from continuing operations, excluding charges & credits	<u>\$7,120</u>	<u>\$1,722</u>	<u>\$29</u>	<u>\$5,369</u>	<u>\$4.01</u>

	Year ended December 31, 2011				
	Pretax	Tax	Noncont. Interest	Net	Diluted EPS
Schlumberger income from continuing operations, as reported	\$6,018	\$1,492	\$10	\$4,516	\$3.32
Merger-related integration costs	113	18	-	95	0.07
Donation to the Schlumberger Foundation	50	10	-	40	0.03
Write-off of assets in Libya	60	-	-	60	0.04
Schlumberger income from continuing operations, excluding charges & credits	<u>\$6,241</u>	<u>\$1,520</u>	<u>\$10</u>	<u>\$4,711</u>	<u>\$3.46</u>